



CMK CORPORATION  
(Stock code: 6958)

# FY 2016 Financial Results

(for reference)

May 12, 2017  
CMK CORPORATION

# 1. Summary of financial results



( Millions of Yen )

	FY 2015 Results	FY 2016 Results	YoY		FY 2017 Forecast	YoY	
			Change	%		Change	%
Net Sales	73,098	75,370	+2,272	+3.1%	80,000	+4,629	+6.1%
Operating income	381	2,652	+2,270	+594.9%	4,000	+1,347	+50.8%
Ordinary income	▲628	2,628	+3,257	—	3,700	+1,071	+40.7%
Profit attributable to owners of parent	▲8,122	2,153	+10,276	—	3,000	+846	+39.3%
Exchange rate (USD/JPY)	121.04	109.28	-11.76	-9.7%	110.00	+0.72	+0.7%

## 2. Sales by application



( Hundred Millions of Yen )

	FY 2015 Results	FY 2016 Results	YoY Change	FY 2017 Forecast	YoY Change
Car electronics	502	531	+29	581	+49
Mobile communications	27	29	+2	29	+0
AV equipment	10	7	-2	15	+8
Digital still camera	25	24	-0	20	-4
Amusement	24	20	-4	21	+0
Others	140	139	-0	130	-8
<b>Total</b>	<b>730</b>	<b>753</b>	<b>+22</b>	<b>800</b>	<b>+46</b>

# 3. Sales by type of PWBs



( Hundred Millions of Yen )

	FY 2015 Results	FY 2016 Results	YoY Change	FY 2017 Forecast	YoY Change
HDI PWBs	207	218	+11	235	+16
Multilayered PWBs	296	319	+23	357	+38
Double-sided PWBs	141	142	+1	129	-13
Others	86	72	-13	76	+4
<b>Total</b>	<b>730</b>	<b>753</b>	<b>+22</b>	<b>800</b>	<b>+46</b>

# 4 . Financial results by region



( Hundred Millions of Yen )

	FY 2015 Results		FY 2016 Results		YoY	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	467	6.6	491	15.2	+24	+8.6
China	225	▲0.9	227	9.9	+2	+10.8
Southeast Asia	160	0.0	169	4.3	+9	+4.3
Europe & North America	55	2.3	53	2.4	-2	+0.0
<b>Total</b>	908	8.1	942	32.0	+34	+23.8
<b>Adjustment</b>	▲177	▲4.3	▲189	▲5.5	-11	-1.1
<b>Consolidated</b>	730	3.8	753	26.5	+22	+22.7

FY 2017 Forecast		YoY	
Sales	Operating income	Sales	Operating income
493	19.9	+1	+4.6
277	16.8	+49	+6.9
210	6.7	+40	+2.4
54	3.1	+0	+0.7
1,034	46.7	+92	+14.7
▲234	▲6.7	-45	-1.2
800	40.0	+46	+13.4

# 5. Capital investment



( Hundred Millions of Yen )

	FY 2015 Results	FY 2016 Results	YoY Change
Japan	12	17	+5
Overseas	18	28	+9
Consolidated	31	46	+14

FY 2017 Forecast	YoY Change
21	+3
38	+10
60	+13

Depreciation cost	49	41	-7
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42	+0
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Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements

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