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(Stock Exchange Code 6958)
June 9, 2016

To Shareholders with Voting Rights:

Takeo Takai
President
CMK Corporation
6-5-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo

**NOTICE OF
THE 56TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 56th Annual General Meeting of Shareholders of CMK Corporation (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Rights Exercise Form.

If exercising your voting rights in writing, please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:10 p.m. on Tuesday, June 28, 2016, Japan time.

- 1. Date and Time:** Wednesday, June 29, 2016 at 10:00 a.m. Japan time
- 2. Place:** Multiple Hall, Cultural Centre of Fujimi City, KIRARI FUJIMI located at 1803-1, Oaza Tsuruma, Fujimi-shi, Saitama
- 3. Meeting Agenda:**
- Matters to be reported:**
1. The Business Report, Consolidated Financial Statements for the Company's 56th Fiscal Year (April 1, 2015 - March 31, 2016) and results of audits by the Accounting Auditor and the Board of Corporate Auditors of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 56th Fiscal Year (April 1, 2015 - March 31, 2016)
- Proposals to be resolved:**
- Proposal 1:** Reduction of the Amounts of Legal Capital Surplus and Legal Retained Earnings and Appropriation of Surplus
- Proposal 2:** Election of Ten (10) Directors
- Proposal 3:** Election of One (1) Corporate Auditor
- Proposal 4:** Election of One (1) Substitute Corporate Auditor

4. Other Matters concerning the Notice of Convocation

Of the documents attached to the Notice of Convocation, Notes to the Consolidated Financial Statements and Notes to the Non-consolidated Financial Statements are posted on the Company's website (<http://www.cmk-corp.com>) on the Internet based on relevant laws and Article 16 of the Companies Act.

As a result, the documents attached to this Notice of Convocation are a subset of the Consolidated Financial Statements and the Non-consolidated Financial Statements audited by the Accounting Auditor and the Board of Corporate Auditors during preparation of the Audit Report.

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Should the Appendix and the Reference Documents for the General Meeting of Shareholders require revisions, the revised versions will be posted on the Company's website (<http://www.cmk-corp.com>).

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal 1: Reduction of the Amounts of Legal Capital Surplus and Legal Retained Earnings and Appropriation of Surplus

In order to replenish deficiency in retained earnings brought forward and secure flexible capital policy in the future for early resumption of payment of dividends, the Company proposes reduction of the amounts of legal capital surplus and legal retained earnings and appropriation of surplus.

1. Reduction of the Amounts of Legal Capital Surplus and Legal Retained Earnings

The Company proposes to reduce the amounts of legal capital surplus and legal retained earnings and transfer these funds to other capital surplus and retained earnings brought forward, respectively, pursuant to Article 448, Paragraph 1 of the Companies Act.

- (1) Amounts of decreasing surplus
Legal capital surplus: 8,567,982,920 yen of 22,063,729,155 yen
Legal retained earnings: All of 984,915,473 yen
- (2) Amounts of increasing surplus
Other capital surplus: 8,567,982,920 yen
Retained earnings brought forward: 984,915,473 yen
- (3) Effective date of the reduction of the amounts of surplus
June 29, 2016

2. Appropriation of Surplus

The Company proposes to reduce a component of other capital surplus and transfer it to retained earnings brought forward upon the condition that reduction of the amounts of the above surpluses are effected pursuant to Article 452 of the Companies Act.

- (1) Items regarding decreasing surplus and their amounts
Other capital surplus: 5,435,321,606 yen of 8,567,982,920 yen
- (2) Items regarding increasing surplus and their amounts
Retained earnings brought forward: 5,435,321,606 yen

Proposal 2: Election of Ten (10) Directors

The terms of office of all eight (8) Directors will expire at the conclusion of the General Meeting of Shareholders. In order to strengthen the management structure, the Company proposes an increase of two (2) Directors. Accordingly, the election of ten (10) Directors is proposed.

The candidates for Directors are as follows:

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
1	Takeo Takai (January 12, 1953)	<p>March 1976 Joined the Company</p> <p>April 1994 General Manager of Production Engineering Department of Niigata Satellite of the Company</p> <p>June 1997 Director of the Company</p> <p>April 2002 Executive Officer of the Company</p> <p>April 2006 Executive Managing Officer of the Company</p> <p>June 2008 Director and Executive Managing Officer of the Company</p> <p>April 2011 Representative Director of the Company</p> <p>June 2011 Representative Director and Executive Vice President of the Company</p> <p>April 2014 President and Chief Executive Officer of the Company (current position)</p> <p>[Significant concurrent positions]</p> <p>Chairperson of the Foundation for Technology Promotion Electronic Circuit Board</p>	12,280
<p>[Reason for selection of the candidate for Director]</p> <p>Mr. Takeo Takai has been involved in the fields of production and engineering management since he joined the Company and he has served as Director since 1997. As a manager, he has ample experience and achievements in creation of the foundation of the global production system, etc. Since he was appointed as President in 2014, he has demonstrated strong leadership and has made solid progress in business structure reform. Accordingly, the Company continues to propose to elect him as Director in order to improve corporate value.</p>			
2	Takahiro Nakayama (January 3, 1964)	<p>April 1983 Joined the Company</p> <p>August 1995 General Manager of General Affairs Department of the Company</p> <p>June 1997 Director of the Company</p> <p>April 1999 Managing Director of the Company</p> <p>November 2002 Director and Executive Vice President of the Company</p> <p>April 2003 President and Chief Executive Officer of the Company</p> <p>August 2011 Advisor of the Company</p> <p>October 2012 Joined Chiyoda Denshi Co., Ltd.</p> <p>April 2014 Executive Vice President of the Company Chairman of CMK CORPORATION (THAILAND) CO., LTD.</p> <p>June 2014 Director and Executive Vice President of the Company (current position)</p> <p>January 2016 In charge of Purchasing of the Company (current position)</p>	0
<p>[Reason for selection of the candidate for Director]</p> <p>Mr. Takahiro Nakayama has ample experience and achievements in a wide range of fields such as Sales, General Affairs, Production, and Corporate Strategy Divisions since he joined the Company. He currently serves as Director and Executive Vice President and controls group-wide procurement as well as works for strengthening cost readiness. Accordingly, the Company has determined that he can appropriately improve corporate value, and therefore continues to propose to elect him as Director.</p>			

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
3	Akira Kurosawa (March 15, 1962)	<p>April 1984 Joined Canon Electronics Inc. March 2008 Director of Canon Electronics Inc. March 2013 Joined the Company April 2013 General Manager of Accounting Department and General Manager of Finance Department of the Company October 2013 Executive Officer of the Company June 2014 Director and Executive Officer of the Company In charge of Accounting and Finance of the Company April 2015 Director and Executive Managing Officer of the Company In charge of Corporate Strategy of the Company (current position) January 2016 In charge of Information System of the Company (current position) [Significant concurrent positions] Representative Director and President of CMK FINANCE CORPORATION</p>	2,025
[Reason for selection of the candidate for Director] Mr. Akira Kurosawa has professional knowledge, ample experience, and achievements mainly in the accounting and finance fields. He is currently in charge of corporate strategy as Director and Executive Managing Officer in order to achieve the mid-term management plan. Accordingly, the Company has determined that he can appropriately improve corporate value, and therefore continues to propose to elect him as Director.			
4	Eizo Shibata (June 20, 1960)	<p>April 1984 Joined the Company April 2001 General Manager of Central Region Sales Division of the Company April 2002 Managing Director of CMK EUROPE N.V. August 2006 Joined Toyota Tsusho Electronics Corporation August 2008 General Manager of Overseas Sales Administration Department of the Company January 2012 Chairman of CMKC (HK) LIMITED (current position) December 2012 Executive Officer of the Company In charge of Sales of the Company May 2014 Executive Managing Officer of the Company June 2015 Director and Executive Managing Officer of the Company In charge of Sales of the Company (current position) [Significant concurrent positions] Chairman of CMKC (HK) LIMITED Chairman of CMKC (SHENZHEN), LTD.</p>	3,437
[Reason for selection of the candidate for Director] Mr. Eizo Shibata has been involved in the sales division since he joined the Company and he has ample experience and achievements through practical operations. He currently serves as Director and Executive Managing Officer and controls the group-wide sales division as well as works for strengthening global sales. Accordingly, the Company has determined that he can appropriately improve corporate value, and therefore continues to propose to elect him as Director.			

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions		Number of shares of the Company held
5	Akiharu Nakayama (September 23, 1968)	April 1995 April 2003 October 2004 April 2006 June 2007 November 2008 June 2011 [Significant concurrent positions]	Joined the Company General Manager of Corporate Planning Department of the Company General Manager of Business Promotion Division of the Company Executive Officer of the Company Director and Executive Officer of the Company (current position) General Manager of Quality Assurance Division of the Company In charge of Quality Management and Environment Management of the overall Company Representative Director and President of CMK PRODUCTS CORPORATION (current position) Representative Director and President of CMK PRODUCTS CORPORATION	0
<p>[Reason for selection of the candidate for Director] Mr. Akiharu Nakayama has worked in a wide range of fields such as personnel, corporate strategy, and quality assurance divisions with his ample experience and achievements. He currently serves as Director and Executive Officer as well as an individual in charge of a manufacturing subsidiary in order to improve group-wide earning power. Accordingly, the Company has determined that he can appropriately improve corporate value, and therefore continues to propose to elect him as Director.</p>				
6	Hiroshi Hanaoka (October 12, 1956)	January 1989 April 1999 April 2001 April 2003 April 2005 April 2007 June 2014 April 2016	Joined the Company General Manager of Associated Company Control Department of the Company General Manager of Sales Planning Department of the Company General Manager of Sales Promotion Division and Sales Administration Department and General Manager of Purchasing and Logistics Department of the Company General Manager of Auditing Office of the Company Executive Officer and General Manager of Auditing Office of the Company In charge of CSR, Risk Management, and Safety Management of the Company Director and Executive Officer of the Company (current position) In charge of Quality Management and Environment Management of the Company (current position)	1,925
<p>[Reason for selection of the candidate for Director] Mr. Hiroshi Hanaoka has worked in a wide range of fields such as accounting and finance, purchasing, environment management, internal control, risk management, and auditing divisions with his ample experience and achievements. He currently serves as Director and Executive Officer in order to improve group-wide quality. Accordingly, the Company has determined that he can appropriately improve corporate value, and therefore continues to propose to elect him as Director.</p>				

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
7	Kenichi Urushiyama (January 20, 1961)	<p>April 1985 Joined the Company</p> <p>April 2004 General Manager of Accounting Department and General Manager of Finance Department of the Company</p> <p>April 2006 Executive Officer, General Manager of Accounting Department and General Manager of Finance Department of the Company In charge of Accounting and Finance of the Company</p> <p>October 2010 General Manager of Auditing Office of the Company</p> <p>April 2011 Joined B Food Science Co., Ltd.</p> <p>April 2014 Advisor of the Company</p> <p>May 2014 Executive Officer and General Manager of Corporate Planning Department of the Company In charge of Information System of the Company</p> <p>June 2014 Director and Executive Officer of the Company (current position)</p> <p>April 2015 In charge of Administration Affairs of the Company (current position)</p>	1,355
<p>[Reason for selection of the candidate for Director]</p> <p>Mr. Kenichi Urushiyama has worked mainly in accounting, finance, and corporate strategy divisions since he joined the Company and has ample experience and achievements through practical operations. He currently serves as Director and Executive Officer in order to strengthen cost readiness. Accordingly, the Company has determined that he can appropriately improve corporate value, and therefore continues to propose to elect him as Director.</p>			
8	Tsuyoshi Ukyo (January 27, 1964)	<p>April 1992 Assistant, Division of Mechanical Engineering and Materials Science, Yokohama National University</p> <p>August 1993 Lecturer, Division of Mechanical Engineering and Materials Science, Yokohama National University</p> <p>August 1996 Assistant Professor, Division of Mechanical Engineering and Materials Science, Yokohama National University</p> <p>April 2001 Assistant Professor, Division of System Research and Course of Systems Design, Faculty of Engineering, Yokohama National University</p> <p>April 2007 Associate Professor, Division of System Research and Course of Systems Design, Faculty of Engineering, Yokohama National University</p> <p>April 2012 Professor, Division of System Research and Course of Systems Design, Faculty of Engineering, Yokohama National University (current position)</p> <p>June 2015 Director of the Company (current position)</p> <p>[Significant concurrent positions] Professor, Faculty of Engineering, Yokohama National University</p>	0
<p>[Reason for selection of the candidate for Outside Director]</p> <p>Mr. Tsuyoshi Ukyo has provided appropriate advice to the Company's management and supervision from his independent position by utilizing his professional knowledge and experience gained as a university professor and made appropriate remarks in the Board of Directors. While he has not had previous involvement with corporate management except for being an Outside Officer, it has been determined that he can appropriately carry out his duties as Outside Director for the above reasons.</p>			

No.	Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
9	* Isao Osawa (April 29, 1958)	September 1989 Joined CMK Kanbara Electronics Corporation August 1992 Joined Kuwabara Electric Corporation January 1993 Joined Niigata Quality Supply Co., Ltd. October 2014 Joined the Company Deputy General Manager of Domestic Operations Head Office and Kanbara Manufacturing Operation of the Company December 2014 General Manager of Domestic Operations Head Office and Quality Assurance Department of the Company February 2015 Executive Officer of the Company (current position) General Manager of Domestic Operations Head Office of the Company April 2016 In charge of Production of the Company (current position)	71
[Reason for selection of the candidate for Director] Mr. Isao Osawa works mainly in the production division and has ample experience and achievements through practical operations. He currently serves as Executive Officer in order to control the group-wide production divisions as well as strengthen productivity. Accordingly, the Company has determined that he can appropriately improve the corporate value, and therefore continues to propose to elect him as Director.			
10	*Yoshiaki Hasegawa (October 3, 1938)	April 1962 Joined Fujikura Kasei Co., Ltd. July 1983 Director of Fujikura Kasei Co., Ltd. July 1987 Managing Director of Fujikura Kasei Co., Ltd. June 1991 Representative Senior Managing Director of Fujikura Kasei Co., Ltd. June 1992 President of Fujikura Kasei Co., Ltd. June 2005 Representative Director and Chairman of Fujikura Kasei Co., Ltd. April 2013 Director and Chairman of Fujikura Kasei Co., Ltd. June 2015 Senior Advisor of Fujikura Kasei Co., Ltd. (current position) [Significant concurrent positions] Senior Advisor of Fujikura Kasei Co., Ltd. Outside Corporate Auditor of Fujikura Rubber Ltd	0
[Reason for selection of the candidate for Outside Director] The Company proposes to elect Mr. Yoshiaki Hasegawa as Director, taking into consideration his contribution to further strengthening corporate governance by utilizing his professional knowledge and experience gained as a corporate manager and by his advice on the Company's corporate management.			

(Notes) 1. * indicates a new candidate for Director.

2. Mr. Akiharu Nakayama, a candidate for Director, serves as the Representative Director and President of CMK PRODUCTS CORPORATION. The Company and CMK PRODUCTS CORPORATION have trading relations including sales and purchasing of product and merchandise. There are no special interests between other candidates for Director and the Company.
3. The term of office of Mr. Tsuyoshi Ukyo as Outside Director will be one (1) year at the conclusion of this Annual General Meeting of Shareholders.
4. Mr. Tsuyoshi Ukyo and Mr. Yoshiaki Hasegawa are candidates for Outside Director and they meet the requirements for Independent Director/Auditor stipulated by the Tokyo Stock Exchange.
5. Pursuant to Article 427, Paragraph 1 of the Companies Act, the Company has concluded a liability limitation agreement with Mr. Tsuyoshi Ukyo to limit the liability under Article 423, Paragraph 1 of the Companies Act. The maximum amount of liability pursuant to the agreement is the amount stipulated by laws and regulations.
If he is reappointed as an Outside Director, the Company plans to continue the same agreement with him.
Additionally, if Mr. Yoshiaki Hasegawa is appointed as an Outside Director, the Company plans to conclude the same agreement with him.

Proposal 3: Election of One (1) Corporate Auditor

Of the three (3) Corporate Auditors, the term of office of one (1) Corporate Auditor, namely Mr. Yutaka Ishii, will expire at the conclusion of the General Meeting of Shareholders. Accordingly, the election of one (1) Corporate Auditor is proposed.

The candidate for Corporate Auditor is as follows.

The Board of Corporate Auditors has previously given its approval to this proposal.

Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
Takashi Ogasawara (October 23, 1951)	April 1977 Joined Toshiba Corporation April 2000 General Manager, System LSI Reliability Technology Department, Semiconductor Manufacturing Operations Division of Toshiba Corporation April 2006 Joined Sony Corporation November 2006 General Manager of Quality and Reliability Division, Semiconductor Manufacturing Operations Division of Sony Corporation December 2011 Joined the Company March 2012 General Manager of Quality Assurance Division of the Company July 2012 Executive Officer of the Company (current position) April 2016 General Manager of Quality Assurance Division of the Company Assistant officer in charge of Quality Management of the Company	0
[Reason for selection of the candidate for Corporate Auditor] Mr. Takashi Ogasawara works mainly in the quality assurance division and participates in the corporate management as Executive Officer at the Company with his ample experience and high level of insight through practical operations. Accordingly, the Company has determined that he can appropriately carry out his duties as Corporate Auditor, and therefore continues to propose to elect him as Corporate Auditor.		

(Notes) 1. There are no special interests between each candidate for Corporate Auditor and the Company.

2. The candidate is a new candidate for Corporate Auditor.

3. Subject to the approval of the election of Mr. Takashi Ogasawara, the Company intends to enter into an agreement to limit his liability pursuant to Article 423, Paragraph 1 of the Companies Act based on Article 427, Paragraph 1 of the Companies Act. The maximum amount of liability pursuant to the agreement is the amount stipulated by laws and regulations.

Proposal 4: Election of One (1) Substitute Corporate Auditor

In order to fill a deficiency in the number of Corporate Auditors stipulated under laws and regulations, the election of one (1) Substitute Corporate Auditor is proposed. The effective period of the term of office of the Substitute Corporate Auditor is from the conclusion of this General Meeting to the time of the next Annual General Meeting of Shareholders.

The candidate for Substitute Corporate Auditor is as follows.

The Board of Corporate Auditors has previously given its approval to this proposal.

Name (Date of birth)	Past experience, positions, responsibilities, and significant concurrent positions	Number of shares of the Company held
Yukako Saito (Yukako Oshimi) (August 11, 1976)	October 2002 Registered as an attorney (Dai-Ichi Tokyo Bar Association) Joined Nagashima Ohno & Tsunematsu April 2011 Secended to Ricoh Company, Ltd. September 2014 Joined Shibata, Suzuki & Nakada Partner, Shibata, Suzuki & Nakada (current position) June 2015 Outside Corporate Auditor of JP-Holdings Inc. (current position) [Significant concurrent positions] Outside Corporate Auditor of JP-Holdings Inc.	0
[Reason for selection of the candidate for Substitute Outside Corporate Auditor] The Company proposes election of Ms. Yukako Saito (the name used in course of profession is Yukako Oshimi) in order to utilize her professional knowledge and experience as an attorney as well as strengthen the auditing system of the Company from her objective standpoint. While she has not had previous involvement with corporate management except for being an Outside Officer, it has been determined that she can appropriately carry out her duties as Outside Corporate Auditor for the above reasons.		

- (Notes) 1. There are no special interests between each candidate for Substitute Corporate Auditor and the Company.
2. The Company elects Ms. Yukako Saito as Substitute Outside Corporate Auditor. She meets the requirements for Independent Director/Auditor stipulated by the Tokyo Stock Exchange.
3. Subject to the approval of the election of Ms. Yukako Saito, the Company intends to enter into an agreement to limit her liability pursuant to Article 423, Paragraph 1 of the Companies Act based on Article 427, Paragraph 1 of the Companies Act. The maximum amount of liability pursuant to the agreement is the amount stipulated by laws and regulations.