



CMK CORPORATION

(Stock code: 6958)

# 1H FY2016 Financial Results (for reference)

Nov 7, 2016

CMK CORPORATION

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# 1. Consolidated Financial Results —

①1H FY2015 / 1H FY2016



(Millions of Yen)

	1H FY2015 (Results)	1H FY2016 (Results)	YoY Change	YoY %
Sales	35,949	35,785	-163	-0.5%
Operating income	▲502	860	+1,363	—
Ordinary income	▲1,425	776	+2,202	—
Profit attributable to owners of parent	▲8,485	802	+9,288	—

# 1. Consolidated Financial Results —

## ②FY2015 / FY2016



(Millions of Yen)

	FY2015 (Results)	FY2016 (Forecast)	YoY Change	YoY %
Sales	73,098	77,000	+3,901	+5.3%
Operating income	381	2,500	+2,118	+555.1%
Ordinary income	▲628	2,100	+2,728	—
Profit attributable to owners of parent	▲8,122	1,600	+9,722	—

## 2. Sales by application



(Hundred Millions of Yen)

	1H FY2015 (Results)	1H FY2016 (Results)	YoY Change	FY2015 (Results)	FY2016 (Forecast)	YoY Change
Car electronics	240	253	+13	502	528	+26
Mobile communications	15	13	-2	27	34	+7
AV equipment	5	3	-2	10	16	+6
Digital still camera	13	11	-2	25	24	-1
Amusement	15	8	-7	24	24	0
Others	68	67	-1	140	142	+2
<b>Total</b>	<b>359</b>	<b>357</b>	<b>-2</b>	<b>730</b>	<b>770</b>	<b>+40</b>

### 3. Sales by type of PWB



(Hundred Millions of Yen)

	1H FY2015 (Results)	1H FY2016 (Results)	YoY Change	FY2015 (Results)	FY2016 (Forecast)	YoY Change
<b>Build-up PWBs</b>	105	101	-4	207	215	+8
<b>Multilayered PWBs</b>	140	152	+12	296	346	+50
<b>Double-sided PWBs</b>	72	69	-3	141	136	-5
<b>Others</b>	41	34	-7	86	72	-14
<b>Total</b>	359	357	-2	730	770	+40

## 4. Sales by region — ① 1H FY2015 / 1H FY2016



(Hundred Millions of Yen)

	1H FY2015 (Results)		1H FY2016 (Results)		YoY Change	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	228	▲1.2	235	6.3	+7	+7.5
China	112	▲1.3	104	3.0	-8	+4.3
Southeast Asia	77	▲0.5	78	1.3	+1	+1.8
EU & USA	26	0.8	27	1.2	+1	+0.4
<b>Total</b>	445	▲2.3	446	12.0	+1	+14.3
<b>Adjustment</b>	▲85	▲2.6	▲88	▲3.4	-3	-0.8
<b>Consolidated</b>	359	▲5.0	357	8.6	-2	+13.6

## 4. Sales by region — ②FY2015 / FY 2016



(Hundred Millions of Yen)

	FY2015 (Results)		FY2016 (Forecast)		YoY Change	
	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	467	6.6	468	15.7	+1	+9.1
China	225	▲0.9	236	9.4	+11	+10.3
Southeast Asia	160	0.0	206	4.5	+46	+4.5
EU & USA	55	2.3	59	2.2	+4	-0.1
Total	908	8.1	970	31.8	+62	+23.7
Adjustment	▲177	▲4.3	▲200	▲6.8	-23	-2.5
Consolidated	730	3.8	770	25.0	+40	+21.2



# 5. Capital investment



(Hundred Millions of Yen)

	1H FY2015 (Results)	1H FY2016 (Results)	YoY Change	FY2015 (Results)	FY2016 (Forecast)	YoY Change
<b>Japan</b>	7	13	+6	12	22	+10
<b>Overseas</b>	8	10	+2	18	30	+12
<b>Consolidated</b>	15	24	+9	31	53	+22
<b>Depreciation cost</b>	26	21	-5	49	46	-3

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements.

(Amounts are rounded, and % is rounded to one decimal place.)

END