

**Summary of Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Based on Japanese GAAP)**

February 6, 2026

Company name: CMK CORPORATION
 Stock exchange listing: Tokyo
 Stock code: 6958 URL <https://www.cmk-corp.com/>
 Representative: President Yoshiaki Ishizaka
 Director and Executive Officer
 Inquiries: In charge of Accounting Kunihiko Tedo TEL 03-5323-0231
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	73,033	3.3	1,307	△53.6	3,267	△43.3	3,165	△32.8
December 31, 2024	70,673	5.5	2,818	32.7	5,763	69.4	4,709	134.7

(Note) Comprehensive income:

Nine months ended December 31, 2025 Δ 718 million yen (—%)
 Nine months ended December 31, 2024 5,453 million yen (△6.3%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended		
December 31, 2025	44.41	—
December 31, 2024	66.11	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of			
December 31, 2025	144,217	79,260	53.4
March 31, 2025	148,540	81,428	53.3

(Reference) Shareholder's equity:

As of December 31, 2025 76,957 million yen As of March 31, 2025 79,111 million yen

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter end	3rd quarter end	Fiscal Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	—	0.00	—	20.00	20.00
Year ending March 31, 2026	—	0.00	—		
Year ending March 31, 2026(forecast)				20.00	20.00

(Note) Revisions to dividend forecasts published most recently: No

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	98,000	2.6	3,100	△18.6	4,900	△11.4	3,800	0.3	53.31

(Note) Revisions to financial forecasts published most recently: Yes

※ Notes

(1) Changes in significant subsidiaries during the Nine months ended December 31, 2025

(Changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements:

1) Changes in accounting policies due to revisions to accounting standards and other regulations: No

2) Changes in accounting policies due to other reasons: No

3) Changes in accounting estimates: No

4) Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	71,298,100 shares	As of March 31, 2025	71,256,476 shares
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2) Number of treasury shares at the end of the period

As of December 31, 2025	5,059 shares	As of March 31, 2025	4,595 shares
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3) Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	71,273,827 shares	Nine months ended December 31, 2024	71,240,923 shares
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※Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

※Cautionary statement regarding forward-looking statements, and other information

(Cautionary Note Regarding Forward-Looking Statements, etc.)

Forward-looking statements such as operational forecasts contained in this report are based on the information currently available to the Company and certain assumptions regarded as reasonable, but are not guarantees of the achievements by the Company. Actual results may differ from any forecasts expressed in the statements due to various factors.

(How to obtain supplementary financial results materials)

Supplementary materials for financial results are available on our website.

Consolidated financial statements
Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	22,193	17,129
Notes and accounts receivable - trade	17,847	19,779
Electronically recorded monetary claims - operating	1,782	1,867
Merchandise and finished goods	10,141	9,318
Work in process	5,088	4,931
Raw materials and supplies	3,337	3,965
Other	1,993	1,894
Allowance for doubtful accounts	△3	△3
Total current assets	62,382	58,885
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,832	12,637
Machinery, equipment and vehicles, net	20,998	22,014
Land	7,028	7,025
Construction in progress	33,659	32,871
Other, net	1,972	2,010
Total property, plant and equipment	76,492	76,559
Intangible assets		
Goodwill	15	11
Other	979	1,353
Total intangible assets	995	1,364
Investments and other assets		
Investment securities	4,041	3,111
Retirement benefit asset	2,114	2,154
Other	2,510	2,145
Allowance for doubtful accounts	△23	△23
Total investments and other assets	8,643	7,388
Total non-current assets	86,131	85,313
Deferred assets		
Bond issuance costs	27	18
Total deferred assets	27	18
Total assets	148,540	144,217

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	11,540	13,084
Electronically recorded obligations - operating	2,469	2,052
Short-term borrowings	6,000	8,750
Current portion of bonds payable	773	—
Current portion of long-term borrowings	6,049	5,524
Income taxes payable	521	544
Provision for bonuses	726	892
Provision for product warranties	37	33
Provision for environmental measures	—	300
Other	5,568	4,641
Total current liabilities	33,686	35,822
Non-current liabilities		
Bonds payable	3,000	3,000
Long-term borrowings	28,295	23,867
Retirement benefit liability	175	259
Asset retirement obligations	512	467
Provision for environmental measures	—	199
Other	1,443	1,342
Total non-current liabilities	33,425	29,135
Total liabilities	67,112	64,957
Net assets		
Shareholders' equity		
Share capital	24,102	24,109
Capital surplus	18,758	18,765
Retained earnings	19,959	21,699
Treasury shares	△3	△3
Total shareholders' equity	62,817	64,571
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,880	1,550
Foreign currency translation adjustment	13,775	10,242
Remeasurements of defined benefit plans	638	593
Total accumulated other comprehensive income	16,294	12,385
Non-controlling interests	2,316	2,302
Total net assets	81,428	79,260
Total liabilities and net assets	148,540	144,217

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	70,673	73,033
Cost of sales	59,139	62,940
Gross profit	11,534	10,093
Selling, general and administrative expenses	8,715	8,785
Operating profit	2,818	1,307
Non-operating income		
Interest income	59	123
Dividend income	127	129
Foreign exchange gains	2,912	2,095
Other	287	253
Total non-operating income	3,388	2,601
Non-operating expenses		
Interest expenses	318	467
Commission expenses	15	20
Other	109	153
Total non-operating expenses	442	641
Ordinary profit	5,763	3,267
Extraordinary income		
Gain on sale of non-current assets	1	2
Gain on sale of investment securities	15	1,592
Total extraordinary income	17	1,594
Extraordinary losses		
Loss on sale of non-current assets	21	20
Loss on retirement of non-current assets	225	163
Impairment losses	18	—
Provision for environmental measures	—	499
Total extraordinary losses	265	683
Profit before income taxes	5,514	4,179
Income taxes	725	905
Profit	4,789	3,273
Profit attributable to non-controlling interests	80	108
Profit attributable to owners of parent	4,709	3,165

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	4,789	3,273
Other comprehensive income		
Valuation difference on available-for-sale securities	△53	△329
Foreign currency translation adjustment	763	△3,616
Remeasurements of defined benefit plans, net of tax	△46	△45
Total other comprehensive income	663	△3,992
Comprehensive income	5,453	△718
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,312	△743
Comprehensive income attributable to non-controlling interests	140	25