



FY2025 Financial Results (presentation material)

May 19, 2026

CMK CORPORATION (Stock Code:6958)

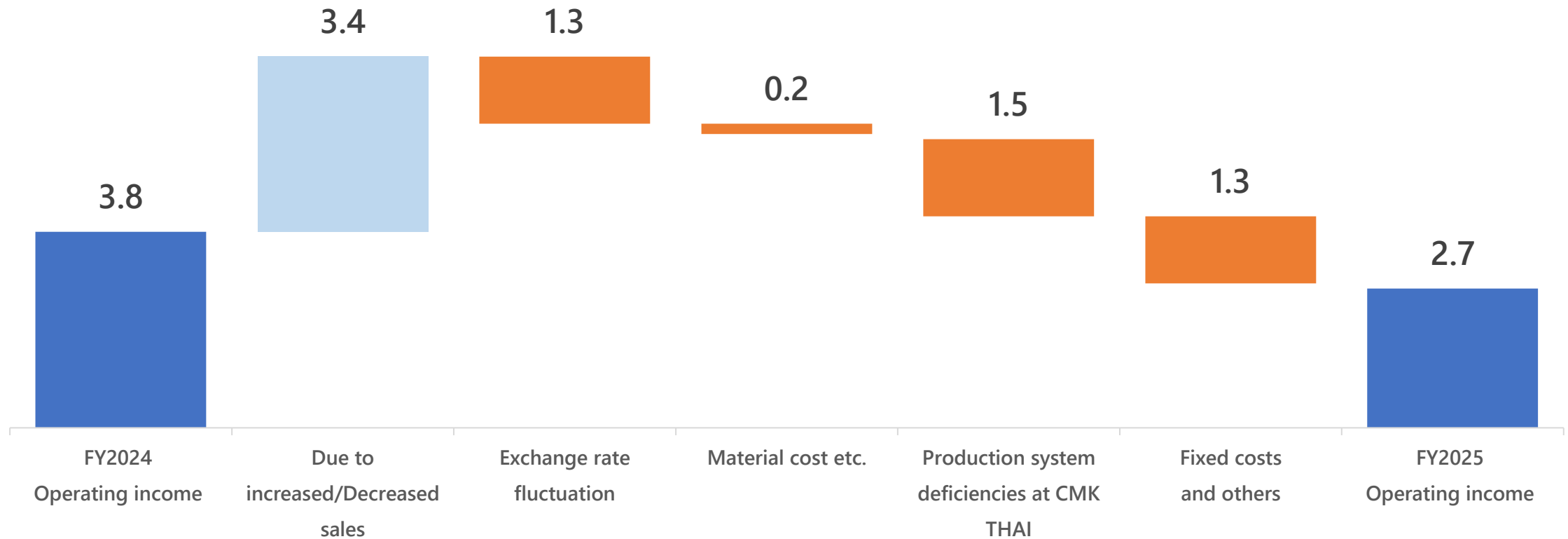
【1】Consolidated Financial Results



	FY2024 (Results)	FY2025 (Results)	YoY Change	YoY (%)
Net sales (Million of yen)	95,486	100,202	+4,716	+4.9%
Operating income (Million of yen)	3,807	2,788	-1,019	-26.8%
Operating margin (%)	4.0%	2.8%	-1.2%	-
Ordinary income (Million of yen)	5,533	4,136	-1,397	-25.2%
Income before income taxes and others (Million of yen)	5,347	5,286	-61	-1.1%
Profit attributable to owners of parent (Million of yen)	3,789	4,026	+237	+6.3%
Exchange rate (USD/JPY)	152.27	149.78	-2.49	-1.6%

■ Analysis of Changes in Operating Income (YoY)

(Billions of yen)



Consolidated Financial Forecast for FY2026



	FY2025 (Results)	FY2026 (Forecast)	YoY Change	YoY (%)
Net sales (Millions of yen)	100,202	104,000	+3,798	+3.8%
Operating income (Millions of yen)	2,788	3,200	+412	+14.8%
Operating margin (%)	2.8%	3.1%	0.3%	-
Ordinary income (Millions of yen)	4,136	3,800	-336	-8.1%
Profit attributable to owners of parent (Millions of yen)	4,026	2,000	-2,026	-50.3%
Exchange rate (USD/JPY)	149.78	150.00	+0.22	+0.1%

This presentation contains forward-looking statements. These statements are based on information currently available and assumptions deemed reasonable; however, actual performance and results may differ significantly due to changes in economic conditions, market trends, exchange rate fluctuations, changes in the competitive environment, and various risk factors. Therefore, the information contained in this document does not constitute a guarantee of future performance.

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