



CMK CORPORATION  
(Stock code : 6958)

# FY2023 Financial Results (for reference)

May 13, 2024  
CMK CORPORATION

# 1. Consolidated financial Results



(Billions of yen)	FY2022 Results	FY2023 Results	YoY Change	YoY %	FY2024 Forecast
Net sales	83.8	90.5	+6.7	+8%	94.0
Operating income	2.6	3.5	+0.9	+36%	5.0
Operating margin	3.1%	3.9%	+0.8%	-	5.3%
Ordinary income	2.6	4.7	+2.1	+83%	4.2
Profit attributable to owners of parent	1.5	3.8	+2.2	+143%	3.5
Exchange rate (USD/JPY)	132.09	141.20	+9.11	+7%	145.00

## 2. Sales by product



(Billions of yen)	FY2022 Results	FY2023 Results	YoY Change	YoY %	FY2024 Forecast	
Car Electronics	68.2	77.5	+9.2	+14%	82.6	
Breakdown	Powertrain	22.8	30.9	+8.1	+36%	33.8
	Driving control and Safety	17.8	22.0	+4.2	+24%	25.7
	Body Electronics/Climate Control	22.1	20.8	-1.2	-6%	21.3
	Information and Communication	5.4	3.6	-1.8	-33%	1.8
	Mobile communications	0.9	0.8	-0.1	-17%	1.2
Others	14.5	12.1	-2.3	-16%	10.2	
Total	83.8	90.5	+6.7	+8%	94.0	

※AV equipment, Digital still camera, Amusement include "Others"

### 3 . Sales by type of PCBs



(Billions of yen)	FY2022 Results	FY2023 Results	YoY Change	YoY %	FY2024 Forecast
HDI PCBs	20.5	26.0	+5.5	+27%	31.0
Multilayered PCBs	47.6	49.8	+2.2	+5%	50.3
Double-sided PCBs	10.0	10.0	-0.0	-0%	7.9
Others	5.5	4.5	-1.0	-18%	4.8
Total	83.8	90.5	+6.7	+8%	94.0

# 4 . Financial results by region



(Billions of yen)		FY2022 Results	FY2023 Results	YoY Change	YoY %	FY2024 Forecast
Japan	Sales	49.0	57.0	+7.9	+16%	60.2
	Operating income	0.5	1.5	+1.0	+219%	3.2
China	Sales	32.6	34.2	+1.5	+5%	33.0
	Operating income	1.6	1.8	+0.2	+12%	1.1
Southeast Asia	Sales	28.4	30.1	+1.7	+6%	36.0
	Operating income	1.2	0.7	-0.5	-40%	1.6
Europe & North America	Sales	4.0	4.4	+0.3	+9%	4.8
	Operating income	0.1	0.3	+0.1	+71%	0.2
Adjustment	Sales	▲30.4	▲35.3	-4.9	-	▲40.0
	Operating income	▲1.0	▲1.0	+0.0	-	▲1.1
Consolidated	Sales	83.8	90.5	+6.7	+8%	94.0
	Operating income	2.6	3.5	+0.9	+36%	5.0

# 5. Capital investment



(Billions of yen)	FY2022 Results	FY2023 Results	YoY Change	FY2024 Forecast
Japan	1.8	1.6	-0.2	2.7
Overseas	4.9	14.3	+9.4	16.8
Consolidated	6.7	15.9	+9.2	19.5
Depreciation cost	4.7	5.2	+0.5	6.0

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements  
(Amounts are rounded, and % is rounded to one decimal place.)

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