



CMK CORPORATION
(Stock code : 6958)

3Q FY2024 Financial Results (for reference)

Feb 7, 2025
CMK CORPORATION

1. Consolidated financial Results



■ Key points of 3Q FY2024 Financial results

- Sales have increased mainly due to strong sales of driving safety products we focused on (+10%) and the favorable exchange rate.
- Profits are raised due to increased sales, productivity improvement, the favorable exchange rate, etc., in spite of the stagnant operation rate of the factories.

(Billions of yen)	3Q FY2023	3Q FY2024	YoY Change	YoY %	FY2024 Forecast
Net sales	66.9	70.6	+3.7	+6%	95.0
Operating income	2.1	2.8	+0.6	+33%	3.8
Operating margin	3.2%	4.0%	+0.8%	-	4.0%
Ordinary income	3.4	5.7	+2.3	+69%	6.0
Profit attributable to owners of parent	2.0	4.7	+2.7	+135%	4.6
Exchange rate (USD/JPY)	139.56	151.63	+12.07	+9%	

2. Sales by product



	(Billions of yen)	3Q FY2023	3Q FY2024	YoY Change	YoY %	FY2024 (Forecast)
Car Electronics		57.2	60.2	+3.0	+5%	81.0
Breakdown	Powertrain	22.8	23.4	+0.6	+3%	32.0
	Driving control and Safety	15.9	17.5	+1.6	+10%	24.0
	Body Electronics/Climate Control	15.5	16.9	+1.3	+9%	22.0
	Information and Communication	2.8	2.2	-0.6	-23%	3.0
	Mobile communications	0.5	1.0	+0.4	+84%	1.4
Others		9.1	9.3	+0.2	+2%	12.6
Total		66.9	70.6	+3.7	+6%	95.0

3. Sales by type of PCBs



(Billions of yen)	3Q FY2023	3Q FY2024	YoY Change	YoY %	FY2024 Forecast
HDI PCBs	18.9	21.7	+2.8	+15%	29.5
Multilayered PCBs	37.1	37.9	+0.8	+2%	50.8
Double-sided PCBs	7.6	7.4	-0.1	-2%	10.0
Others	3.2	3.5	+0.2	+7%	4.7
Total	66.9	70.6	+3.7	+6%	95.0

4 . Financial results by region



(Billions of yen)		3Q FY2023	3Q FY2024	YoY Change	YoY %	FY2024 Forecast
Japan	Sales	42.8	43.0	+0.1	+0%	57.7
	Operating income	0.8	1.7	+0.8	+99%	2.2
China	Sales	25.2	25.6	+0.4	+2%	34.5
	Operating income	1.5	1.1	-0.3	-26%	1.4
Southeast Asia	Sales	21.4	25.7	+4.3	+20%	34.6
	Operating income	0.2	0.4	+0.2	+136%	0.7
Europe & North America	Sales	3.3	3.4	+0.0	+3%	4.3
	Operating income	0.2	0.2	-0.0	-11%	0.2
Adjustment	Sales	▲25.8	▲27.2	-1.3	-	▲36.3
	Operating income	▲0.6	▲0.7	-0.0	-	▲0.9
Consolidated	Sales	66.9	70.6	+3.7	+6%	95.0
	Operating income	2.1	2.8	+0.6	+33%	3.8

5. Capital investment



(Billions of yen)	3Q FY2023	3Q FY2024	YoY Change	FY2024 Forecast
Japan	1.1	1.3	+0.1	2.7
Overseas	8.9	13.4	+4.5	16.8
Consolidated	10.0	14.7	+4.7	19.5
Depreciation cost	3.8	4.4	+0.5	5.5



Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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