



CMK CORPORATION
(Stock code : 6958)

3Q FY2022 Financial Results (for reference)

Feb 7, 2023

CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)	3Q FY2021	3Q FY2022	YoY Change	YoY %	FY2022 Forecast
Net sales	60.1	62.5	+2.3	+4%	82.0
Operating income	1.6	2.1	+0.4	+27%	3.0
Operating margin	2.8%	3.4%	+0.6%	-	3.7%
Ordinary income	1.7	2.7	+1.0	+59%	2.9
Profit attributable to owners of parent	1.3	2.0	+0.7	+54%	2.1
Exchange rate (USD/JPY)	109.13	129.48	+20.35	+19%	133.00

2. Sales by product



	(Billions of yen)	3Q FY2021	3Q FY2022	YoY Change	YoY %	FY2022 Forecast
Car Electronics		49.0	51.0	+2.0	+4%	69.7
Breakdown	Powertrain/Driving control and Safety	27.2	30.2	+3.0	+11%	41.5
	Body Electronics/Climate Control	16.3	16.3	+0.0	+0%	22.8
	Information and Communication	5.4	4.3	-1.0	-19%	5.4
Mobile communications		0.6	0.7	+0.0	+7%	1.3
Others		10.5	10.8	+0.3	+3%	11.0
Total		60.1	62.5	+2.3	+4%	82.0

※AV equipment, Digital still camera, Amusement include "Others"

3. Sales by type of PCBs



(Billions of yen)	3Q FY2021	3Q FY2022	YoY Change	YoY %	FY2022 Forecast
HDI PCBs	15.6	15.1	-0.3	-2%	22.5
Multilayered PCBs	32.3	35.5	+3.1	+10%	44.5
Double-sided PCBs	8.0	7.6	-0.4	-5%	10.0
Others	4.1	4.2	+0.0	+1%	5.0
Total	60.1	62.5	+2.3	+4%	82.0

4 . Financial results by region



(Billions of yen)		3Q FY2021	3Q FY2022	YoY Change	YoY %	FY2022 Forecast
Japan	Sales	36.7	36.3	-0.4	-1%	48.0
	Operating income	1.7	0.7	-0.9	-55%	0.8
China	Sales	21.8	24.5	+2.7	+12%	32.5
	Operating income	0.2	1.1	+0.9	+439%	1.6
Southeast Asia	Sales	18.2	21.5	+3.3	+18%	27.9
	Operating income	0.4	1.1	+0.6	+170%	1.5
Europe & North America	Sales	2.8	3.0	+0.1	+6%	3.6
	Operating income	0.1	0.1	+0.0	+13%	0.1
Adjustment	Sales	▲19.5	▲22.9	-3.4	+18%	▲30.0
	Operating income	▲0.7	▲0.9	-0.2	+29%	▲1.0
Consolidated	Sales	60.1	62.5	+2.3	+4%	82.0
	Operating income	1.6	2.1	+0.4	+27%	3.0

5. Capital investment



(Billions of yen)	3Q FY2021	3Q FY2022	YoY Change	FY2022 Forecast
Japan	3.2	1.5	-1.7	3.0
Overseas	1.6	2.5	+0.8	3.3
Consolidated	4.9	4.0	-0.9	6.3
Depreciation cost	3.1	3.5	+0.4	4.6

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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