



CMK CORPORATION
(Stock code : 6958)

3Q FY2020 Financial Results (for reference)

Feb 5, 2021

CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)

	3Q FY2019 Results	3Q FY2020 Results	YoY		FY2020 Forecast
			Change	%	
Net sales	63.3	50.3	-13.0	-20.6%	68.5
Operating income	1.3	-2.0	-3.3	-	-1.5
Operating margin	2.1%	-	-	-	-
Ordinary income	1.4	-1.7	-3.2	-	-1.4
Profit attributable to owners of parent	0.6	-2.1	-2.7	-	-2.1
Exchange rate (USD/JPY)	109.22	107.26	-1.96	-1.8%	104.00

2. Sales by product



(Billions of yen)

	3Q FY2019 Results	3Q FY2020 Results	YoY Change	FY2020 Forecast
Car electronics	51.8	40.5	-11.2	54.8
Mobile communications	0.6	0.6	-0.0	1.0
AV equipment	0.7	0.3	-0.3	0.4
Digital still camera	1.0	0.5	-0.4	0.6
Amusement	0.2	0.1	-0.0	0.1
Others	8.8	7.9	-0.8	11.2
Total	63.3	50.3	-13.0	68.5

3 . Sales by type of PWBs



(Billions of yen)

	3Q FY2019 Results	3Q FY2020 Results	YoY Change	FY2020 Forecast
HDI PWBs	16.6	13.3	-3.3	17.8
Multilayered PWBs	32.5	26.0	-6.5	34.7
Double-sided PWBs	10.0	7.0	-3.0	9.9
Others	4.0	3.9	-0.1	6.0
Total	63.3	50.3	-13.0	68.5

4 . Financial results by region



(Billions of yen)

	3Q FY2019 Results		3Q FY2020 Results		YoY Change		FY2020 Forecast	
	Sales	Operating income	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	37.2	0.2	32.0	-1.4	-5.1	-1.6	43.3	-0.9
China	21.7	1.4	16.5	0.4	-5.1	-1.0	22.9	0.6
Southeast Asia	18.6	-0.0	13.5	-0.8	-5.0	-0.7	18.0	-0.5
Europe & North America	4.5	0.2	2.9	0.1	-1.6	-0.0	3.7	0.1
Total	82.1	1.8	65.1	-1.6	-17.0	-3.4	88.0	-0.7
Adjustment	▲18.7	▲0.4	▲14.8	▲0.3	+3.9	+0.0	▲19.5	▲0.7
Consolidated	63.3	1.3	50.3	-2.0	-13.0	-3.3	68.5	-1.5

5 . Capital investment



(Billions of yen)

	3Q FY2019 Results	3Q FY2020 Results	YoY Change	FY2020 Forecast
Japan	1.0	0.8	-0.2	2.1
Overseas	6.1	1.5	-4.6	2.0
Consolidated	7.2	2.3	-4.8	4.2
Depreciation cost	3.4	3.3	-0.1	4.5

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements

(Amounts are rounded, and % is rounded to one decimal place.)

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