



CMK CORPORATION
(Stock code : 6958)

3Q FY2019 Financial Results (for reference)

Feb 7, 2020

CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)

	3Q FY2018 Results	3Q FY2019 Results	YoY		FY2019 Forecast
			Change	%	
Net sales	67.7	63.3	-4.3	-6.4%	87.0
Operating income	2.9	1.3	-1.5	-52.9%	2.0
Ordinary income	2.9	1.4	-1.5	-51.8%	1.7
Profit attributable to owners of parent	1.5	0.6	-0.8	-59.5%	1.2
Exchange rate (USD/JPY)	109.64	109.22	-0.42	-0.4%	110.00

2. Sales by application



(Billions of yen)

	3Q FY2018 Results	3Q FY2019 Results	YoY Change	FY2019 Forecast
Car electronics	51.2	51.8	+0.5	71.2
Mobile communications	1.7	0.6	-1.0	0.8
AV equipment	0.8	0.7	-0.1	1.0
Digital still camera	1.2	1.0	-0.2	1.4
Amusement	1.3	0.2	-1.1	0.3
Others	11.1	8.8	-2.3	12.0
Total	67.7	63.3	-4.3	87.0

3 . Sales by type of PWBs



(Billions of yen)

	3Q FY2018 Results	3Q FY2019 Results	YoY Change	FY2019 Forecast
HDI PWBs	20.0	16.6	-3.4	22.6
Multilayered PWBs	30.7	32.5	+1.7	45.1
Double-sided PWBs	11.2	10.0	-1.2	13.5
Others	5.5	4.0	-1.4	5.6
Total	67.7	63.3	-4.3	87.0

4 . Financial results by region



(Billions of yen)

	3Q FY2018 Results		3Q FY2019 Results		YoY Change		FY2019 Forecast	
	Sales	Operating income	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	40.2	1.6	37.2	0.2	-3.0	-1.4	50.9	1.0
China	22.1	0.9	21.7	1.4	-0.4	+0.4	29.0	1.4
Southeast Asia	17.5	0.3	18.6	-0.0	+1.1	-0.4	25.0	-0.1
Europe & North America	5.4	0.3	4.5	0.2	-0.9	-0.0	6.2	0.3
Total	85.4	3.2	82.1	1.8	-3.2	-1.4	111.3	2.6
Adjustment	▲17.6	▲0.3	▲18.7	▲0.4	-1.1	-0.0	▲24.3	▲0.6
Consolidated	67.7	2.9	63.3	1.3	-4.3	-1.5	87.0	2.0

5 . Capital investment



(Billions of yen)

	3Q FY2018 Results	3Q FY2019 Results	YoY Change	FY2019 Forecast
Japan	1.0	1.0	+0.0	2.2
Overseas	3.3	6.1	+2.8	7.5
Consolidated	4.3	7.2	+2.8	9.8
Depreciation cost	3.1	3.4	+0.2	5.0

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements

(Amounts are rounded, and % is rounded to one decimal place.)

END