



CMK CORPORATION  
(Stock code : 6958)

# 1Q FY2024 Financial Results (for reference)

Aug 9, 2024

CMK CORPORATION

# 1. Consolidated financial Results



(Billions of yen)	1Q FY2023 (Results)	1Q FY2024 (Results)	YoY Change	YoY %	1H FY2024 (Forecast)	FY2024 (Forecast)
Net sales	21.1	22.8	+1.7	+8%	45.0	94.0
Operating income	0.0	0.7	+0.6	-	1.5	5.0
Operating margin	0.3%	3.3%	+3.0%	-	3.3%	5.3%
Ordinary income	0.6	2.1	+1.4	+220%	1.1	4.2
Profit attributable to owners of parent	0.2	1.4	+1.2	+592%	0.7	3.5
Exchange rate (USD/JPY)	133.45	149.89	+16.44	+12%	145.00	145.00

## 2. Sales by product



	(Billions of yen)	1Q FY2023 (Results)	1Q FY2024 (Results)	YoY Change	YoY %	FY2024 (Forecast)
Car Electronics		17.7	19.4	+1.6	+10%	82.6
Breakdown	Powertrain	7.1	7.3	+0.2	+4%	33.8
	Driving control and Safety	4.7	5.5	+0.7	+17%	25.7
	Body Electronics/Climate Control	5.1	5.8	+0.7	+14%	21.3
	Information and Communication	0.8	0.7	-0.0	-8%	1.8
	Mobile communications	0.1	0.3	+0.1	+115%	1.2
Others		3.1	3.0	-0.1	-4%	10.2
Total		21.1	22.8	+1.7	+8%	94.0

### 3 . Sales by type of PCBs



(Billions of yen)	1Q FY2023 (Results)	1Q FY2024 (Results)	YoY Change	YoY %	FY2024 (Forecast)
HDI PCBs	5.5	7.0	+1.4	+26%	31.0
Multilayered PCBs	11.8	12.3	+0.4	+4%	50.3
Double-sided PCBs	2.4	2.4	-0.0	-0%	7.9
Others	1.2	1.0	-0.1	-10%	4.8
Total	21.1	22.8	+1.7	+8%	94.0

# 4 . Financial results by region



(Billions of yen)		1Q FY2023 (Results)	1Q FY2024 (Results)	YoY Change	YoY %	FY2024 (Forecast)
Japan	Sales	13.5	13.7	+0.2	+2%	60.2
	Operating income	0.0	0.5	+0.5	-	3.2
China	Sales	7.1	8.2	+1.0	+15%	33.0
	Operating income	0.0	0.0	+0.0	+58%	1.1
Southeast Asia	Sales	6.2	8.3	+2.0	+33%	36.0
	Operating income	-0.1	0.3	+0.5	-	1.6
Europe & North America	Sales	1.1	1.0	-0.0	-4%	4.8
	Operating income	0.0	0.0	-0.0	-47%	0.2
Adjustment	Sales	▲6.9	▲8.6	-1.6	-	▲40.0
	Operating income	0.1	▲0.2	-0.3	-	▲1.1
Consolidated	Sales	21.1	22.8	+1.7	+8%	94.0
	Operating income	0.0	0.7	+0.6	-	5.0

# 5 . Capital investment



(Billions of yen)	1Q FY2023 (Results)	1Q FY2024 (Results)	YoY Change	FY2024 (Forecast)
Japan	0.4	0.4	-0.0	2.7
Overseas	2.1	5.3	+3.2	16.8
Consolidated	2.5	5.7	+3.2	19.5
Depreciation cost	1.2	1.3	+0.1	6.0

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements  
(Amounts are rounded, and % is rounded to one decimal place.)

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