



CMK CORPORATION
(Stock code : 6958)

1Q FY2023 Financial Results (for reference)

Aug 4, 2023

CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)	1Q FY2022 (Results)	1Q FY2023 (Results)	YoY Change	YoY %	1H FY2023 (Forecast)	FY2023 (Forecast)
Net sales	19.7	21.1	+1.3	+7%	41.0	85.0
Operating income	0.5	0.0	-0.5	-91%	0.2	2.7
Operating margin	3.0%	0.3%	-2.7%	-	0.5%	3.2%
Ordinary income	0.6	0.6	-0.0	-0%	0.2	2.5
Profit attributable to owners of parent	0.4	0.2	-0.2	-52%	0.1	1.9
Exchange rate (USD/JPY)	117.81	133.45	+15.64	+13%	135.00	135.00

2. Sales by product



	(Billions of yen)	1Q FY2022 (Results)	1Q FY2023 (Results)	YoY Change	YoY %	FY2023 (Forecast)
Car Electronics		16.1	17.7	+1.6	+10%	72.8
Breakdown	Powertrain/Driving control and Safety	8.8	11.8	+2.9	+34%	48.8
	Body Electronics/Climate Control	5.3	5.1	-0.2	-4%	21.5
	Information and Communication	2.0	0.8	-1.1	-58%	2.5
Mobile communications		0.2	0.1	-0.0	-24%	1.0
Others		3.3	3.1	-0.1	-6%	11.0
Total		19.7	21.1	+1.3	+7%	85.0

※AV equipment, Digital still camera, Amusement include "Others"

3 . Sales by type of PCBs



(Billions of yen)	1Q FY2022 (Results)	1Q FY2023 (Results)	YoY Change	YoY %	FY2023 (Forecast)
HDI PCBs	4.6	5.5	+0.8	+19%	25.7
Multilayered PCBs	11.3	11.8	+0.4	+4%	45.4
Double-sided PCBs	2.3	2.4	+0.0	+3%	8.7
Others	1.2	1.2	-0.0	-6%	5.1
Total	19.7	21.1	+1.3	+7%	85.0

4 . Financial results by region



(Billions of yen)		1Q FY2022 (Results)	1Q FY2023 (Results)	YoY Change	YoY %	FY2023 (Forecast)
Japan	Sales	11.0	13.5	+2.4	+22%	50.5
	Operating income	0.2	0.0	-0.2	-91%	0.7
China	Sales	8.4	7.1	-1.2	-15%	32.0
	Operating income	0.4	0.0	-0.4	-94%	1.2
Southeast Asia	Sales	7.1	6.2	-0.8	-12%	29.0
	Operating income	0.3	-0.1	-0.5	-145%	1.0
Europe & North America	Sales	1.0	1.1	+0.0	+7%	5.5
	Operating income	0.0	0.0	+0.0	+67%	0.3
Adjustment	Sales	▲7.8	▲6.9	+0.9	-	▲32.0
	Operating income	▲0.5	0.1	+0.6	-	▲0.5
Consolidated	Sales	19.7	21.1	+1.3	+7%	85.0
	Operating income	0.5	0.0	-0.5	-91%	2.7

5. Capital investment



(Billions of yen)	1Q FY2022 (Results)	1Q FY2023 (Results)	YoY Change	FY2023 (Forecast)
Japan	0.5	0.4	-0.0	2.0
Overseas	1.1	2.1	+0.9	5.6
Consolidated	1.6	2.5	+0.8	7.6
Depreciation cost	1.1	1.2	+0.1	4.8

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

END