



CMK CORPORATION
(Stock code : 6958)

1H FY2024 Financial Results (for reference)

Nov 13, 2024

CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)	1H FY2023 (Results)	1H FY2024 (Results)	YoY Change	YoY %	1H FY2024 (Forecast)	FY2024 (Forecast)
Net sales	43.2	46.2	+3.0	+7%	45.0	92.0
Operating income	0.5	1.7	+1.1	+209%	1.5	3.8
Operating margin	1.3%	3.8%	+2.5%	-	3.3%	4.1%
Ordinary income	1.6	3.7	+2.0	+124%	1.1	4.8
Profit attributable to owners of parent	0.7	2.5	+1.8	+242%	0.7	3.5
Exchange rate (USD/JPY)	136.54	154.08	+17.54	+13%	145.00	148.00

2. Sales by product



(Billions of yen)	1H FY2023 (Results)	1H FY2024 (Results)	YoY Change	YoY %	FY2024 (Forecast)	
Car Electronics	36.5	39.4	+2.9	+8%	79.5	
Breakdown	Powertrain	14.5	15.1	+0.5	+4%	29.5
	Driving control and Safety	9.8	11.3	+1.4	+14%	24.5
	Body Electronics/Climate Control	10.2	11.5	+1.3	+13%	22.5
	Information and Communication	1.8	1.4	-0.4	-24%	3.0
	Mobile communications	0.3	0.6	+0.3	+94%	1.2
Others	6.3	6.1	-0.1	-3%	11.2	
Total	43.2	46.2	+3.0	+7%	92.0	

3. Sales by type of PCBs



(Billions of yen)	1H FY2023 (Results)	1H FY2024 (Results)	YoY Change	YoY %	FY2024 (Forecast)
HDI PCBs	11.7	14.0	+2.3	+20%	29.0
Multilayered PCBs	24.1	24.9	+0.8	+3%	49.4
Double-sided PCBs	5.1	4.9	-0.1	-3%	9.0
Others	2.3	2.3	+0.0	+2%	4.6
Total	43.2	46.2	+3.0	+7%	92.0

4 . Financial results by region



(Billions of yen)		1H FY2023 (Results)	1H FY2024 (Results)	YoY Change	YoY %	FY2024 (Forecast)
Japan	Sales	27.8	27.9	+0.1	+0%	57.3
	Operating income	0.3	1.0	+0.7	+231%	2.7
China	Sales	15.6	16.6	+0.9	+6%	33.8
	Operating income	0.7	0.6	-0.1	-15%	1.2
Southeast Asia	Sales	13.5	16.6	+3.0	+23%	33.4
	Operating income	-0.2	0.4	+0.6	-	0.5
Europe & North America	Sales	2.2	2.4	+0.1	+6%	4.6
	Operating income	0.1	0.1	+0.0	+4%	0.2
Adjustment	Sales	▲16.0	▲17.2	-1.2	-	▲37.2
	Operating income	▲0.4	▲0.5	-0.0	-	▲1.0
Consolidated	Sales	43.2	46.2	+3.0	+7%	92.0
	Operating income	0.5	1.7	+1.1	+209%	3.8

5. Capital investment



(Billions of yen)	1H FY2023 (Results)	1H FY2024 (Results)	YoY Change	FY2024 (Forecast)
Japan	0.8	0.7	-0.0	2.7
Overseas	4.5	10.4	+5.8	16.8
Consolidated	5.3	11.1	+5.8	19.5
Depreciation cost	2.5	2.8	+0.3	5.5

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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