



CMK CORPORATION
(Stock code : 6958)

1H FY2023 Financial Results (for reference)

Nov 6, 2023
CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)	1H FY2022 (Results)	1H FY2023 (Results)	YoY Change	YoY %	1H FY2023 (Forecast)	FY2023 (Forecast)
Net sales	40.9	43.2	+2.2	+5%	41.0	87.0
Operating income	1.2	0.5	-0.6	-54%	0.2	3.0
Operating margin	3.0%	1.3%	-1.7%	-	0.5%	3.4%
Ordinary income	1.5	1.6	+0.1	+8%	0.2	3.2
Profit attributable to owners of parent	1.0	0.7	-0.3	-29%	0.1	2.0
Exchange rate (USD/JPY)	124.54	136.54	+12.00	+10%	135.00	135.00

2. Sales by product



	(Billions of yen)	1H FY2022 (Results)	1H FY2023 (Results)	YoY Change	YoY %	FY2023 (Forecast)
Car Electronics		33.4	36.5	+3.1	+9%	75.0
Breakdown	Powertrain/Driving control and Safety	19.5	24.4	+4.9	+25%	51.5
	Body Electronics/Climate Control	10.6	10.2	-0.4	-4%	21.0
	Information and Communication	3.2	1.8	-1.3	-42%	2.5
Mobile communications		0.4	0.3	-0.0	-12%	0.8
Others		7.1	6.3	-0.8	-12%	11.2
Total		40.9	43.2	+2.2	+5%	87.0

※AV equipment, Digital still camera, Amusement include "Others"

3 . Sales by type of PCBs



(Billions of yen)	1H FY2022 (Results)	1H FY2023 (Results)	YoY Change	YoY %	FY2023 (Forecast)
HDI PCBs	9.9	11.7	+1.7	+18%	26.0
Multilayered PCBs	23.2	24.1	+0.8	+4%	47.6
Double-sided PCBs	5.0	5.1	+0.0	+2%	8.8
Others	2.8	2.3	-0.4	-18%	4.6
Total	40.9	43.2	+2.2	+5%	87.0

4 . Financial results by region



(Billions of yen)		1H FY2022 (Results)	1H FY2023 (Results)	YoY Change	YoY %	FY2023 (Forecast)
Japan	Sales	23.5	27.8	+4.2	+18%	55.0
	Operating income	0.3	0.3	-0.0	-0%	1.2
China	Sales	16.7	15.6	-1.1	-7%	32.0
	Operating income	0.7	0.7	-0.0	-6%	1.6
Southeast Asia	Sales	14.4	13.5	-0.8	-6%	30.0
	Operating income	0.8	-0.2	-1.0	-125%	0.9
Europe & North America	Sales	1.9	2.2	+0.2	+15%	4.3
	Operating income	0.0	0.1	+0.0	+91%	0.3
Adjustment	Sales	▲15.6	▲16.0	-0.3	-	▲34.3
	Operating income	▲0.7	▲0.4	+0.3	-	▲1.0
Consolidated	Sales	40.9	43.2	+2.2	+5%	87.0
	Operating income	1.2	0.5	-0.6	-54%	3.0

5. Capital investment



(Billions of yen)	1H FY2022 (Results)	1H FY2023 (Results)	YoY Change	FY2023 (Forecast)
Japan	0.9	0.8	-0.1	2.0
Overseas	1.5	4.5	+2.9	5.6
Consolidated	2.5	5.3	+2.8	7.6
Depreciation cost	2.3	2.5	+0.2	5.0

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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