



CMK CORPORATION
(Stock code : 6958)

1H FY2020 Financial Results (for reference)

Nov 5, 2020
CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)

	1H FY2019 Results	1H FY2020 Results	YoY		FY2020 Forecast
			Change	%	
Net sales	42.9	32.1	-10.8	-25.3%	68.5
Operating income	0.7	-1.5	-2.2	-	-1.5
Operating margin	1.7%	-	-	-	-
Ordinary income	0.7	-1.4	-2.2	-	-1.4
Profit attributable to owners of parent	0.2	-1.7	-2.0	-	-2.1
Exchange rate (USD/JPY)	109.98	108.25	-1.73	-1.6%	104.00

2. Sales by product



(Billions of yen)

	1H FY2019 Results	1H FY2020 Results	YoY Change	FY2020 Forecast
Car electronics	35.1	25.4	-9.7	54.8
Mobile communications	0.4	0.4	-0	1.0
AV equipment	0.4	0.2	-0.2	0.4
Digital still camera	0.6	0.3	-0.3	0.6
Amusement	0.1	0.1	-0	0.1
Others	6.0	5.4	-0.5	11.2
Total	42.9	32.1	-10.8	68.5

3. Sales by type of PWBs



(Billions of yen)

	1H FY2019 Results	1H FY2020 Results	YoY Change	FY2020 Forecast
HDI PWBs	11.3	8.3	-2.9	17.8
Multilayered PWBs	22.0	16.3	-5.7	34.7
Double-sided PWBs	6.7	4.7	-2.0	9.9
Others	2.8	2.6	-0.1	6.0
Total	42.9	32.1	-10.8	68.5

4. Financial results by region



(Billions of yen)

	1H FY2019 Results		1H FY2020 Results		YoY Change		FY2020 Forecast	
	Sales	Operating income	Sales	Operating income	Sales	Operating income	Sales	Operating income
Japan	25.2	0.2	20.1	-1.2	-5.1	-1.5	43.3	-0.9
China	14.5	0.7	10.7	0.3	-3.7	-0.4	22.9	0.6
Southeast Asia	12.2	-0.1	9.7	-0.3	-2.4	-0.2	18.0	-0.5
Europe & North America	3.2	0.1	1.8	0	-1.3	-0	3.7	0.1
Total	55.2	1.0	42.4	-1.2	-12.7	-2.2	88.0	-0.7
Adjustment	▲12.2	▲0.3	▲10.3	▲0.3	+1.8	-0	▲19.5	▲0.7
Consolidated	42.9	0.7	32.1	-1.5	-10.8	-2.2	68.5	-1.5

5. Capital investment



(Billions of yen)

	1H FY2019 Results	1H FY2020 Results	YoY Change	FY2020 Forecast
Japan	0.5	0.3	-0.2	2.1
Overseas	5.1	0.9	-4.1	2.0
Consolidated	5.7	1.3	-4.3	4.2
Depreciation cost	2.2	2.2	-0	4.5



Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements

(Amounts are rounded, and % is rounded to one decimal place.)

END