



CMK CORPORATION
(Stock code : 6958)

FY2021 Financial Results (for reference)

May 13, 2022
CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)	FY2020 Results	FY2021 Results	YoY Change	YoY %	FY2022 Forecast
Net sales	69.9	81.4	+11.5	+17%	82.0
Operating income	-1.6	3.0	+4.6	-	3.0
Operating margin	-	3.7%	-	-	3.7%
Ordinary income	-1.5	3.3	+4.8	-	2.9
Profit attributable to owners of parent	-1.8	2.7	+4.6	-	2.1
Exchange rate (USD/JPY)	106.44	110.39	+3.95	+4%	120.00

2. Sales by product



	(Billions of yen)	FY2020 Results	FY2021 Results	YoY Change	YoY %	FY2022 Forecast
Car Electronics		56.7	66.5	+9.7	+17%	69.7
Breakdown	Powertrain/Driving control and Safety	29.5	37.2	+7.7	+26%	41.5
	Body Electronics/Climate Control	19.1	21.9	+2.8	+15%	23.2
	Information and Communication	8.1	7.3	-0.7	-10%	5.0
Mobile communications		1.0	0.9	-0.0	-9%	1.3
Others		12.1	14.0	+1.8	+15%	11.0
Total		69.9	81.4	+11.5	+17%	82.0

※AV equipment, Digital still camera, Amusement include "Others"

3. Sales by type of PCBs



(Billions of yen)	FY2020 Results	FY2021 Results	YoY Change	YoY %	FY2022 Forecast
HDI PCBs	18.4	21.0	+2.6	+14%	22.5
Multilayered PCBs	36.3	44.0	+7.7	+21%	44.5
Double-sided PCBs	9.7	10.6	+0.8	+9%	11.2
Others	5.3	5.6	+0.3	+7%	3.7
Total	69.9	81.4	+11.5	+17%	82.0

4. Financial results by region



(Billions of yen)		FY2020 Results	FY2021 Results	YoY Change	YoY %	FY2022 Forecast
Japan	Sales	44.3	49.4	+5.1	+12%	49.5
	Operating income	-1.0	2.2	+3.3	-	1.4
China	Sales	23.3	29.9	+6.6	+29%	35.5
	Operating income	0.5	0.7	+0.1	+33%	1.6
Southeast Asia	Sales	19.3	25.2	+5.9	+31%	27.0
	Operating income	-0.7	1.0	+1.8	-	1.0
Europe & North America	Sales	3.9	3.7	-0.2	-6%	3.6
	Operating income	0.1	0.1	-0.0	-24%	0.1
Adjustment	Sales	▲20.9	▲26.9	-5.9	-	▲33.6
	Operating income	▲0.5	▲1.1	-0.6	-	▲1.1
Consolidated	Sales	69.9	81.4	+11.5	+17%	82.0
	Operating income	-1.6	3.0	+4.6	-	3.0

5. Capital investment



(Billions of yen)	FY2020 Results	FY2021 Results	YoY Change	FY2022 Forecast
Japan	1.5	4.0	+2.5	4.8
Overseas	2.2	2.2	-0.0	3.5
Consolidated	3.7	6.2	+2.4	8.3
Depreciation cost	4.4	4.2	-0.2	4.5

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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