



CMK CORPORATION
(Stock code: 6958)

1Q FY2020 Financial Results (for reference)

Aug 6, 2020
CMK CORPORATION

1. Consolidated financial Results



(Billions of yen)

| | 1Q FY2019 Results | 1Q FY2020 Results | YoY | |
|--------------------------------------------|----------------------|----------------------|--------|--------|
| | | | Change | % |
| Net sales | 21.3 | 16.4 | -4.8 | -22.9% |
| Operating income | 0.1 | -0.5 | -0.6 | - |
| Operating margin | 0.6% | - | - | - |
| Ordinary income | 0.1 | -0 | -0.1 | - |
| Profit attributable to owners of parent | -0 | -0.1 | -0 | - |
| Exchange rate (USD/JPY) | 110.30 | 109.12 | -1.18 | -1.1% |

2. Sales by product



(Billions of yen)

| | 1Q FY2019 Results | 1Q FY2020 Results | YoY Change |
|--------------------------|----------------------|----------------------|---------------|
| Car electronics | 17.3 | 12.9 | -4.4 |
| Mobile communications | 0.2 | 0.2 | +0 |
| AV equipment | 0.2 | 0.1 | -0 |
| Digital still camera | 0.3 | 0.1 | -0.1 |
| Amusement | 0 | 0.1 | +0 |
| Others | 3.0 | 2.8 | -0.2 |
| Total | 21.3 | 16.4 | -4.8 |

3 . Sales by type of PWBs



(Billions of yen)

| | 1Q FY2019 Results | 1Q FY2020 Results | YoY Change |
|-------------------|----------------------|----------------------|---------------|
| HDI PWBs | 5.7 | 4.2 | -1.5 |
| Multilayered PWBs | 10.7 | 8.3 | -2.3 |
| Double-sided PWBs | 3.3 | 2.5 | -0.8 |
| Others | 1.3 | 1.3 | -0 |
| Total | 21.3 | 16.4 | -4.8 |

4 . Financial results by region



(Billions of yen)

| | 1Q FY2019 Results | | 1Q FY2020 Results | | YoY Change | |
|------------------------|-------------------|------------------|-------------------|------------------|------------|------------------|
| | Sales | Operating income | Sales | Operating income | Sales | Operating income |
| Japan | 12.5 | 0 | 9.4 | -0.6 | -3.1 | -0.6 |
| China | 7.2 | 0.3 | 5.7 | 0.2 | -1.4 | -0.1 |
| Southeast Asia | 5.9 | -0.1 | 5.5 | -0 | -0.4 | +0.1 |
| Europe & North America | 1.5 | 0 | 1.2 | 0 | -0.3 | +0 |
| Total | 27.3 | 0.3 | 22.0 | -0.3 | -5.3 | -0.6 |
| Interco. adjustment | ▲6.0 | ▲0.1 | ▲5.5 | ▲0.1 | +0.4 | -0 |
| Consolidated | 21.3 | 0.1 | 16.4 | -0.5 | -4.8 | -0.6 |

5. Capital investment



(Billions of yen)

| | 1Q FY2019 Results | 1Q FY2020 Results | YoY Change |
|-------------------|----------------------|----------------------|---------------|
| Japan | 0.3 | 0.1 | -0.1 |
| Overseas | 2.8 | 0.3 | -2.5 |
| Consolidated | 3.1 | 0.4 | -2.6 |
| Depreciation cost | 1.0 | 1.1 | +0 |

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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